CodeTDMCompany nameThu Dau Mot Water Joint Stock CompanyDate06/24/2018SubjectResult of public offering

Content:

Thu Dau Mot Water Joint Stock Company announced the result of public offering as follows:

- I. Stock in the public offering:
 - 1. Stock name: Thu Dau Mot Water Joint Stock Company
 - 1. Stock type: common stock
 - 2. Par value: VND10,000/share
 - 3. Registered offering volume: 14,500,000 shares
 - 4. Estimated mobilized capital: VND305,000,000,000
 - 5. Issue date: April 04, 2019
 - 6. Beginning date: April 04, 2019
 - 7. Ending date: June 21, 2019
 - 8. Registration date: from April 09, 2019 to May 10, 2019
 - 9. Payment date: from 21 May, 2019 to June 21, 2019
 - 10. Transfer date: expected in June 2019.
- II. <u>Underwriter</u>: none
- III. Distributor: none
- IV. Result of the private placement:

Investor	Offering	Offering	Registered	Distributed	Distribu	Undistri	Remaining	Distribute
	price	volume	volume	volume	ted	buted	shares	d ratio

	(VND/ share)	(share)	(share)	(share)	Number of investors (person)	investor s (person)	investor s (person)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Investor who buys shares via private									
placement	23,000	5,000,000	5,000,000	5,000,000	02	05	0	0	34.8%
2.Investor who buys shares via	27,500 28,000	8,350,000 200,000	8,350,000 200,000		10				
auction	28,000	200,000	200,000	8,750,000	1	11	0	0	60.35%
3. Undistribute d shares	27,500	750,000	750,000	750,000	6	6	0	0	51.17%
Total		14,500,000	14,500,000	14,500,000	19	19	0	0	100%

V. <u>Summary result:</u>

1. Total distributed shares: 14,500,000 shares (100% of offering volume):

2. Total proceeds from the offering: VND376,550,000,000

- 3. Total expenses: VND495,000,000
- 4. Total net proceeds after the public offering: VND376,055,000,000.
- VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio (%)
Total equity:	957,000,000	369	100
- Domestic shareholders, in which:	912,930,000	361	95.4%
+ State shareholders:	0	0	0.00
+ Other shareholders:	912,930,000	361	95.4%
- Foreign shareholders:	44,070,000	8	4.6%
Details:			
- Founding shareholders (*)	21,479,727	2	22.44%
- Major shareholders:	15,200,000	2	15.88%
- Shareholders holding less than 1%	18,467,331	335	19.29%
of voting right			